

JUSTIN BELL

Partner/Vice President of Business Development



INTRO

Justin desires to serve financial advisors and employers in East Tennessee by using his experience in the retirement plan industry to help them accomplish their goals.

Through ERISA Services, Justin serves approximately 1,000 employers and works with over 300 financial professionals to complement their services in helping our clients achieve their retirement goals.

Justin has worked with Dale and Tommy at ERISA Services, Inc. for over ten years. Justin has been in the retirement plan business since September 1994. He has previously worked for Putnam Investments, New York Life Investment Management (NYLIM) and New York Life Insurance Company (NYL).

The team at ERISA Services is dedicated to the success and well-being of your retirement plan. Through your relationship with our consultants and relationship managers, we will work with you to understand your company, your employees and your employee benefit plan's objectives. We will tailor fit a design for you to achieve these goals as each client has different objectives for their retirement plan.

ABOUT JUSTIN:

- Justin grew up just outside of Boston, MA, and has been coming to East TN since 1979 to visit his dad in Crossville.
- Justin's wife, Keli, is from Kingsport, TN and went to Dobyns Bennett High School. Justin met his wife while on vacation in Nevada.
- Justin and Keli have a son, Logan (born March 2005), and a daughter, Gracie (born July 2008). Justin also has a son, Aaron (born September 1994).
- Justin is a passionate Boston sports fan. He also enjoys spending time with his family, traveling, playing golf, and has become a fan of UT Sports.

FOCUS:

- To help financial professionals identify the best retirement solutions for their clients.
- To be a resource for clients and advisors providing strategies which are the best fit for their needs
- To lead his family by his example of service, sacrifice, love and hard work.

CONTACT:

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"Whatever you do, work at it with all your heart, as working for the Lord, not for men."

-Colossians 3:23



ERISA Services, Inc.
Helping You Become Retirement Ready

ERISA Actuarial Services
Enhancing Your Savings