

# Robert Miller

Partner/ Vice President of Business Development



## INTRO

Robert (Bob) desires to serve financial advisors and employers in the midwest by using his experience in the retirement plan industry to help them accomplish their goals.

Bob has more than 23 years of industry experience working in qualified plan sales, plan and document design, administration, and developing client relationships.

Bob works with financial advisors, CPAs and other centers of influence to help them meet the needs of their clients. He is also well known in the industry as a valuable resource for continuing education, informative seminars, and technical expertise in the qualified plan space.

Through ERISA Services, Bob serves approximately 1,000 employers and works with over 400 financial professionals to complement their services in helping our clients achieve their retirement goals. Bob's main goal is to grow and develop the Midwest market.

The team at **ERISA Services** is dedicated to the success and well-being of your retirement plan. Through your relationship with our consultants and relationship managers, we will work with you to understand your company, your employees and your employee benefit plan's objectives. We will tailor fit a design for you to achieve these goals as each client has different objectives for their retirement plan.

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## ABOUT BOB:

Bob and his wife, Bettina, currently reside in the Kansas City area with their daughter, Megan, and his son, Ben.

Bob, in addition to spending time with his family, enjoys hunting, cooking, golfing, gardening, and traveling.

## FOCUS:

To build relationships with financial professionals, and local CPAs, partnering to identify the best retirement plan solutions for their clients.

To increase awareness of ERISA Services' offerings and solutions, and to be a resource for clients, advisors, and CPAs providing strategies which are the best fit to their needs.

To be consistent in his results driven approach and message of reliability, honesty, and enthusiasm with the people he serves.

## CONTACT:

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***"Whatever you do, work at it with all your heart, as working for the Lord, not for men."***

***-Colossians 3:23***



**ERISA** Services  
*Midwest*

**ERISA** Services, Inc.  
*Helping You Become Retirement Ready*

**ERISA** Actuarial Services  
*Enhancing Your Savings*