ERISA Services, Inc. Helping You Become Retirement Ready

AREAS OF EXPERTISE



Relationship Managers: Diane Cate - Team Leader

Kaylin Dragan Pam Lindsey Steve Mason Wendy Niemiec Tracey Sickmen Debbie Morgan

Administrators: Lois Ann Smithers - Team Leader

Stacy Bax Josh Broyles Donna Cooke Ryan Schwenzer Karen Hurst

Facilitators: Stephanie Cooper Patricia Harrill

Data Analyst: Chris Sullivan

3(16) Specialists: Donna Cooke Aaron Pratt

Client Service Representative: Michelle Phillippi

Phone: (865) 966-1225 - Fax: (865) 966-6216 - erisaservices.com